The Advocus Poll

FINAL

STUDY #17727

THE TARRANCE GROUP

Sample Size: N=800 Likely 2024 Voters Nationwide, with

An oversample of n=200 voters in AZ, GA, MI, NC, NV, PA, and WI

Field	Dates: March 25-27, 2024			
	re gathering opinions of people around the coundential and anonymous.	try about important issues. Your responses wi	ll be kept	
A.	Are you registered to vote in (state Yes No (PROVIDE DROP)	name)? DOWN CHOICE, AND QUOTA TO STA	TE NAMED)	
Think	ing ahead to the Presidential election of 2024	-		
B.	What is the likelihood of your voting in the 2024 elections— are you extremely likely, very likely, somewhat likely, or not very likely at all?			
	(CONTINUE)	Extremely Likely Very Likely Somewhat Likely	13%	
	(THANK AND TERMINATE)	Not Very Likely At All		
A cou	ple questions for statistical purposes:			
D1.	What age range best describes you? Is it 18-	34, 35-44, 45-54, 55-64, or age 65 and older?		
		18-34	21% 14% 19%	
D2.	Are you male or female?	05 01 0 101		
		Male Female Other	53%	

^{*=}less than .5%

In the November Presidential election, given the following two candidates: (RANDOMIZE)

1.	Would you vote for (ROTATE) Donald Trump (ROTATE CHOICES FRONT TO BACK)	o, the Republican <or> Joe Biden, the Demo</or>	ocrat?		
	(======================================	Definitely for Trump	32%		
		Probably for Trump			
		Lean towards Trump	6%		
		I am complete undecided			
		Lean towards Biden			
		Probably for Biden	8%		
		Definitely for Biden	32%		
Think	king about President Joe Biden				
2.	Do you (ROTATE) approve <or> disapprove (ROTATE CHOICES FRONT TO BACK)</or>	of the way Joe Biden is handling his job as l	President?		
		Strongly approve	17%		
		Somewhat approve			
		I am completely unsure	6%		
		Somewhat disapprove	13%		
		Strongly disapprove	39%		
Think 3.	Do you (ROTATE) approve <or> (ROTATE CHOICES FRONT TO BACK)</or>	of the way Donald Trump handled his job as	s President?		
	(ROTATE CHOICES FRONT TO BACK)	Strongly approve	29%		
		Somewhat approve			
		I am completely unsure			
		Somewhat disapprove			
		Strongly disapprove			
	regardless of how you may vote, thinking about wh	o should control the Presidency and Congre	ess after this		
4.	Would you rather (ROTATE FRONT TO BA	CK)			
	*) Republicans control both the White House and Congress?				
	*) The parties split control of the White House	and Congress?			
	*) Democrats control both the White House and	d Congress?			
		Republicans control both	33%		
		Parties Split	25%		
		Democrats control both			
		I am completely undecided	8%		

Now here is a list of issues that some people have said are important for the President and Congress to focus on at the national level. Please indicate which <u>one</u> issue you think is <u>most</u> important.

(READ AND RANDOMIZE ISSUES)

IF CHOICE MADE, ASK: And which issue do you think is <u>next</u> most important?

		Q5.1 MOST <u>IMPORTANT</u>	Q5.2 NEXT MOST <u>IMPORTANT</u>
•	The economic concerns of Americans, like inflation	37%	28%
•	Health care issues, including drug prices	7%	18%
•	Illegal immigration and the border security	27%	16%
•	Social Security and Medicare	10%	11%
•	The environment and climate change	7%	9%
•	Foreign affairs and wars overseas	4%	10%
•	Government reform	4%	6%
•	None of these	3%	*

Now here are the names of several people, institutions, and ideas. For each, please indicate whether you have a positive or a negative view of each. (RANDOMIZE, BREAK LIST)

_		POSITIVE		NEGATIVE		HAVEN'T
		Strng	Smwht	Smwht	Strng	HEARD ENOUGH
6.	Our democratic system of government	27%	37%	18%	14%	5%
7.	A strong leader as President who acts without waiting for Congress	25%	33%	18%	14%	10%
8.	Big Tech Companies	9%	37%	32%	15%	8%
9.	Pharmaceutical Companies	9%	33%	30%	24%	5%
10.	Oil and Gas Companies	12%	34%	30%	18%	7%
11.	Health Insurance Companies	12%	39%	30%	16%	4%
12.	Social Media Companies	8%	25%	35%	27%	6%
13.	Green Energy Companies	21%	40%	16%	12%	11%
14.	The I.R.S. or Internal Revenue Service	9%	33%	30%	21%	7%

(END RANDOMIZATION)

Now, thinking about the issue of foreign investment. That is, companies from other countries that expand their operations into your state or purchase existing companies to operate in your state."

50. Generally speaking, how do you feel about foreign investment coming to your state?"

Strongly positive	8%
Somewhat positive	21%
I am completely unsure	
Somewhat negative	23%
Strongly negative	

51. When you think about the impact of foreign investment in your state, what comes to mind? (RANDOMIZE, LEAVE CHOICE 6 AT THE END)

Job creation	30%
Increased tax revenue	14%
Community outreach	3%
Government subsidies	
Potential foreign influence	39%
Something else	

Now, here is a list of statements that some voters have made. Please indicate whether you would strongly agree, somewhat agree, somewhat disagree or strongly disagree with each statement. (RANDOMIZE)

		AGRE strng	E smwht	Unsure	DISAGE smwht	REE strng
15.	The wealthiest Americans do <u>not</u> pay their fair share of taxes		25%	12%	9%	7%
16.	The <u>federal</u> government should do more to regulate and control the power of big businesses	.,,,	35%	17%	13%	6%
17.	State government should do more to regulate and control the power of big businesses	23%	38%	20%	14%	5%
18.	While inflation and higher cost of living hurt my family, the worst is behind us now	12%	20%	20%	26%	22%

(END RANDOMIZATION)

As you know, April 15th, Tax Day, is coming up soon. Thinking about your tax filing this year

19. Do you expect you (**ROTATE**) will have to pay more to <or> will get a refund from, the I.R.S. this year?

I will have to pay more to the IRS	27%
I will get a refund from the IRS	41%
Neither	19%
I have no idea what to expect	14%

And thinking about when you file your taxes

20.	When filing your taxes, which of the following emotions comes closest to your own?
(ROTA	E CHOICES 1-9 FRONT TO BACK)

Excited	5%
Happy	4%
Content	9%
Relieved	17%
Nervous	4%
Anxious	13%
Worried	5%
Frustrated	15%
Angry	7%
None of the above	16%
I'm totally unsure	
•	

Thinking now about online social media apps like Facebook, Instagram, TikTok, X (formerly Twitter) and others -

21. How much have you seen, read or heard in the news recently about the impact social media is having on our society?

A lot	35%
Some	
Just a little bit	17%
Not at all	9%

Now here are two viewpoints on social media's impact on society. Please indicate which one comes closest to your own view, and if you feel strongly about it. (ROTATE STATEMENTS AND CHOICES)

22.	Some people say/
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Other people say that

social media allows loved ones and the public to share memories, photos, ideas and information around the world. While there are issues of privacy and misinformation to deal with, social media has largely been a positive development for our society.

Other people say/ Some people say that

social media is driving the polarization of our society, pitting people against each other, giving a platform to some of the worst ideas, and harming everyone's privacy. It has largely been a negative development for our society.

Social Media positive development- feel strongly	.11%
Social Media positive development - not strongly	.22%
Don't agree with either	.24%
Social Media negative development - not strongly	.20%
Social Media negative development - feel strongly	.24%

Thinking now about how America develops and produces energy, as well as how we use it -

23. How much have you seen, read or heard in the news recently about American energy development, production and use?

A lot	16%
Some	
Just a little bit	25%
Not at all	18%

Now here are two viewpoints on American energy. Please indicate which one comes closest to your own view, and if you feel strongly about it. (ROTATE STATEMENTS AND CHOICES)

24. Some people say/ Other people say that

Fossil fuels are a leading cause of climate change. In order to successfully compete with other nations in clean energy, we need to shift from producing energy from oil and gas to quickly adopt green sources like wind and solar. At the same time, consumers need to move from oil and gas powered devices (like cars and stoves) to ones running on electricity. Government should be pushing this change.

Other people say/ Some people say that

As long as other countries like Russia and China are producing and burning fossil fuels, there is no reason for the U.S. to stop, give them the advantage and risk national security. We should be taking an "all of the above" approach to energy, growing our wind and solar capacity while also continuing to produce domestic oil and gas, and nuclear power. Government should be encouraging all forms of U.S. energy production.

Shift to green energy, government push-feel strongly	%
Shift to green energy, government push - not strongly	%
Don't agree with either24	%
All of the above approach, government encourage all - not strongly 17	%
All of the above approach, government encourage all - feel strongly . 23	%

Now, thinking about your own social media usage. Please think about this list and indicate which <u>one</u> of these social media you use <u>most</u> often.

(RANDOMIZE CHOICES 1-9)

IF CHOICE MADE, ASK: And which site do you visit <u>next</u> most often?

		44.1 USE <u>MOST</u>	44.2 USE NEXT <u>MOST</u>
•	Facebook	39%	21%
•	Instagram	12%	17%
•	LinkedIn	2%	5%
•	Messenger	3%	7%
•	X, previously known as Twitter	5%	5%
•	TikTok	7%	7%
•	Threads		*
•	Bluesky	*	
•	YouTube	22%	24%
•	Other	1%	2%
•	None of these	10%	14%
•	I'm totally unsure	*	1%

Now, just a few final questions for statistical purposes only --D3. Which of the following best describes your work status at this time? Not in workforce6% Retired......33% D4. When thinking about politics and government, do you generally consider yourself to be... Somewhat conservative.......20% Somewhat liberal......17% What political party do you most identify with? (ROTATE): The Republican Party, The Democratic Party, D5. or something else? Republican Party41% Democratic Party......42% Something else17% D6. Which of following best describes how you have usually voted in past elections? (ROTATE FRONT TO BACK, BACK TO FRONT): mostly Republican, slightly more Republicans, equally for Republicans and Democrats, slightly more Democrat, or mostly Democrat? Mostly Republican31% Equally for Republicans and Democrats......13% Mostly Democrat......30% Now, thinking back to the election for President that was held in 2020 --Which candidate for President of the United States did you vote for? Was it -- (ROTATE FIRST TWO) D7. Donald Trump43% Joe Biden48%

D9.	What do you consider to be your race? Are you white, African-American, Hispanic, Asian or some other race?			
		White	67%	
		Black/African-American		
		Hispanic		
		Asian		
		Other		
D10.	Generally speaking, what economic class	would you say you are in currently?		
		Upper class	3%	
		Upper middle class		
		Middle class		
		Lower middle class	19%	
		Working class	13%	
		Lower class	10%	
		UNSURE/REFUSED (DNR)	1%	
D11.	What is the highest level of education yo (DO NOT READ, JUST RECORD)	•		
		Some grade school (1-8)		
		Some high school (9-11)		
		Graduated high school (12)		
		Technical/vocational (12)		
		Some college (13-15)		
		Graduated college (16)		
		Graduate/professional school (16 or more		
		Unsure/Refused	*	

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